

May 24, 2019

To

Corporate Relations Department,
The BSE Limited,
P J Towers, Dalal Street
Mumbai – 400 001

Dear Sir/ Madam,

Subject: Certificate from Debenture Trustee

Reference: Regulation 52(5) of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015

Scrip Code: 958387

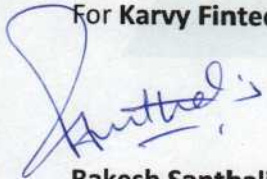
Pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the SEBI LODR Regulations), we hereby enclose the certificate from IDBI Trusteeship Services Limited (the Debenture Trustee) for the year ended March 31, 2019.

Kindly take the same on record.

Thanking You.

Yours faithfully

For **Karvy Fintech Private Limited**



Rakesh Santhalia
Company Secretary



Encl.: As above

Karvy Fintech Private Limited (KFPL)
(Formerly known as KCPL Advisory Services Private Limited)

Registered & Corporate Office

"Karvy Selenium Tower-B", Plot No. 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad - 500032, Telangana.
Ph: +91 40 3321 5570/5571/5580 Email: bandr@karvy.com | www.karvyfintech.com | CIN: U72400TG2017PTC117649

No. 2257/ITSL/OPR/2019-20

May 24, 2019

To

Karvy Fintech Private Limited

Karvy Selenium Tower B,
Plot number 31 & 32, Financial District
Nanakramguda, Serilingampally Mandal,
Hyderabad - 500032

Dear Sir/Madam,

Sub: Letter from Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR 2015)

This has reference to the Listed, Secured, Non-convertible Debenture aggregating to Rs. 400 Crore issued by Karvy Fintech Private Limited (“**Issuer**”) wherein IDBI Trusteeship Services Limited is acting as the Debenture Trustee and listed on the BSE Limited (BSE) (“**Listed Debt Securities**”).

Pursuant to Regulation 52(4) read with Regulation 52 (5) of SEBI LODR 2015, the Issuer is required to submit the details/documents as required thereunder along with its half yearly/annual financial results to the Stock Exchange w.r.t. Listed Debt Securities, along with a letter from the Debenture Trustee, stating that the Debenture Trustee has noted the contents furnished by the Issuer as per Regulation 52(4).

With reference to above, we hereby inform that we have received the information as per regulation 52(4), through the Issuer's letter dated May 23, 2019 for the year ended March 31, 2019 and that we have noted its contents.

Thanking you,

Yours faithfully,

For **IDBI Trusteeship Services Limited**



Authorised Signatory