

September 20, 2021

To
Corporate Relations Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

Sub: Execution of definitive agreements in relation to a proposed investment by Kotak Mahindra Bank Limited into the Company.

Scrip Code: 958387

Dear Sir / Madam,

We wish to inform you that the Company has entered into definitive agreements on September 19, 2021 with Kotak Mahindra Bank Limited (“**KMBL**”) in relation to KMBL’s proposed investment in the Company.

Pursuant to the definitive agreements, the Company proposes to offer, issue and allot 1,67,25,100 equity shares of the Company to KMBL for an aggregate consideration of approximately Rs. 310 crores, by way of a preferential allotment, on the terms and conditions prescribed thereunder. Pursuant to completion of the aforementioned transaction, KMBL shall hold 9.98% of the equity share capital of the Company.

This is for your kind information. You are requested to take the aforesaid on record.

Thanking you,

For and on behalf of
KFin Technologies Private Limited
(Formerly known as **Karvy Fintech Private Limited**)



Alpana Kundu
Company Secretary & Compliance Officer
ICSI M. No. F10191

KFin Technologies Private Limited

(Formerly known as “Karvy Fintech Private Limited”)

Registered & Corporate Office

Selenium Building, Tower-B, Plot No- 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddi, Telangana, India, 500032.
Ph : +91 40 6716 2222, 7961 1000 | <https://www.kfintech.com> | CIN : U72400TG2017PTC117649