

Private & Confidential

December 5, 2022

KFin Technologies Limited

Selenium, Tower B
Plot No- 31 & 32
Financial District, Nanakramguda
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Rangareddi – 500032, Telangana, India

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**RED HERRING PROSPECTUS AND PROSPECTUS IN RELATION TO THE
PROPOSED INITIAL PUBLIC OFFERING OF EQUITY SHARES OF FACE
VALUE OF ₹ 10 EACH (THE “OFFER”) BY KFIN TECHNOLOGIES
LIMITED**

Dear Sir,

White & Case Pte. Ltd., being the international legal counsel to ICICI Securities Limited, IIFL Securities Limited, Jefferies India Private Limited, J.P. Morgan India Private Limited and Kotak Mahindra Capital Company Limited (collectively, the “book running lead managers”), as to the United States of America federal securities law, for the Offer, has given and has not withdrawn its written consent to the inclusion of its name in the Red Herring Prospectus and Prospectus.

Yours faithfully,

for and on behalf of

White & Case Pte. Ltd.



Rahul Guptan
Partner