



## Bigshare Services Pvt. Ltd.

### CONSENT LETTER FROM THE REGISTRAR TO THE OFFER

To,

**The Board of Directors**  
**KFin Technologies Limited**  
Selenium Building, Tower-B  
Plot No 31 & 32  
Financial District, Nanakramguda  
Serilingampally, Hyderabad  
Rangareddi, Telangana – 500032

**ICICI Securities Limited**  
ICICI Venture House  
Appasaheb Marathe Marg  
Prabhadevi, Mumbai - 400 025

**Kotak Mahindra Capital Company Limited**  
27BKC, 1st Floor, Plot No. C – 27  
"G" Block, Bandra Kurla Complex  
Bandra (East), Mumbai – 400 051

**J.P. Morgan India Private Limited**  
J.P. Morgan Tower  
Off. CST Road, Kalina, Santacruz East,  
Mumbai – 400098

**IIFL Securities Limited**  
10<sup>th</sup> Floor, IIFL Centre, Kamala City  
Senapati Bapat Marg  
Lower Parel (W)  
Mumbai - 400013

**Jefferies India Private Limited**  
42/43, 2 North Avenue  
Maker Maxity  
Bandra-Kurla Complex (BKC)  
Bandra (East), Mumbai - 400 051

Dear Ladies and Gentlemen,

**Re: Proposed initial public offering of equity shares of face value of ₹ 10 each (the "Equity Shares") of KFin Technologies Limited (the "Company" and such offer, the "Offer")**

We, Bigshare Services Private Limited hereby consent to act as Registrar to the Offer and to our name and the following details being inserted as Registrar to the Offer in the red herring prospectus ("RHP") and the prospectus ("Prospectus") (collectively, the "Offer Documents") which are proposed to be filed by the Company with the Securities and Exchange Board of India ("SEBI"), Registrar of Companies, Telangana, at Hyderabad, ("RoC"), and the stock exchanges where the Equity Shares are proposed to be listed ("Stock Exchanges") and any other documents in relation to the Offer.

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required. The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Offer



**CIN : U99999MH1994PTC076534**



## Bigshare Services Pvt. Ltd.

Name: **Bigshare Services Private Limited**



Logo:

**Address:** Office No S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai – 400093

**[Telephone Number:** +91 22 62638200]

**Website:** <https://www.bigshareonline.com>

**E-mail:** [kfintechipo@bigshareonline.com](mailto:kfintechipo@bigshareonline.com)

**Investor Grievance Email:** [investor@bigshareonline.com](mailto:investor@bigshareonline.com)

**Contact Person:** Mr. Jibu John

**URL of SEBI website:**

<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=10>

**SEBI Registration No.:** INR000001385

**CIN:** U99999MH1994PTC076534

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format (Annexure A). We also certify that our registration is valid as on date and that we have not been prohibited by SEBI from acting as an intermediary in capital market issues. We also confirm that we have not been debarred from functioning by any regulatory authority

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well informed decision.

We confirm that we will immediately communicate any changes in writing in the above information to the book running lead managers to the Offer ("**Book Running Lead Managers/BRLMs**") until the date on which the Equity Shares allotted and transferred in the Offer, commence trading on the Stock Exchanges. In the absence of any such communication from us, Book Running Lead Managers and the legal advisors, each to the Company and the Book Running Lead Managers, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

We hereby consent to this letter being disclosed by the Book Running Lead Managers, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

We also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, the Book Running Lead Managers and the legal advisors appointed by the Company and the Book Running Lead Managers in relation to the Offer.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,

For and on behalf of **Bigshare Services Private Limited**



**Authorized signatory**

Name: Jibu John

Date: July 19, 2022



**Encl:** As above

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## Bigshare Services Pvt. Ltd.

### Annexure A

Date: July [●], 2022

**Re: Proposed initial public offering of equity shares of face value of ₹ 10 each (the "Equity Shares") of KFin Technologies Limited (the "Company" and such offer, the "Offer")**

1. Registration Number:	INR000001385
2. Date of registration / Renewal of registration:	April 09, 2013
3. Date of expiry of registration:	No. Permanent Registration
4. If applied for renewal, date of application:	Not Applicable
5. Any communication from SEBI prohibiting "Bigshare Services Private Limited" from acting as registrar to the issue:	No
6. Any enquiry/investigation being conducted by SEBI:	Nil
7. Period up to which registration/ renewal fees has been paid:	June 15, 2025
8. Details of any penalty imposed	Nil




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**Bigshare Services Pvt. Ltd.**

SEBI Registration certificate

<p><b>निर्गम रजिस्ट्रार और शेयर अंतरण अभिकर्ता</b></p>	<p>FORM 8 <b>भारतीय प्रतिभूति और विनियम बोर्ड</b> <b>SECURITIES AND EXCHANGE BOARD OF INDIA</b> [निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता] विनियम, 1993 (Registrars to an issue and Share transfer agents) Regulations, 1993 (विनियम 8) (Regulation 8)</p>	<p><b>REGISTRARS TO AN ISSUE AND SHARE TRANSFER AGENTS</b></p>
<p>001343</p> <p><b>रजिस्ट्रीकरण का प्रमाणपत्र</b> <b>CERTIFICATE OF REGISTRATION</b></p>		
<p><b>PERMANENT REGISTRATION</b></p>		
<p>I. बोर्ड, भारतीय प्रतिभूति और विनियम अधिनियम, 1992 के अधीन ब्रह्मदे गये नियमों और विनियमों के साथ चर्चित उस अधिनियम की धारा 12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए प्रवर्ग-I में निर्गम रजिस्ट्रार और शेयर अंतरण अभिकर्ता प्रवर्ग-II में निर्गम रजिस्ट्रार* श्रेणी* अंतरण अभिकर्ता के रूप में</p> <p>I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992 read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to</p>		
<p><b>BIGSHARE SERVICES PVT LTD</b> <b>E/2-3, ANSA INDUSTRIAL ESTATE</b> <b>SAKI - VIHAR ROAD, SAKINAKA</b> <b>ANDHERI (E), MUMBAI-400 072</b></p>		
<p>को नियमों की शर्तों के अधीन रहते हुए और विनियमों के अनुसार क्रियाकलाप करते के लिए, जैसे उराम विनोदित है. इसके द्वारा रजिस्ट्रीकरण का प्रमाणपत्र देता है।</p> <p>as registrars to an issue and share transfer agent in Category I/registrars to an issue and share transfer agents in Category II subject to the conditions in the rules and in accordance with the regulations to carry out the activities as specified therein</p>		
<p>II. निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता का रजिस्ट्रीकरण कोड</p> <p>II. Registration Code for the registrar to an issue and share transfer agent is: <b>INR000001385</b></p>		
<p>This certificate of registration shall be valid for permanent, unless suspended or cancelled by the Board.</p>		
<p>III. जब तक नवीकृत न किया जाए रजिस्ट्रीकरण प्रमाणपत्र तक विधिवान्त है।</p> <p>III. Unless renewed, the certificate of registration is valid from</p>		
<p><b>MUMBAI</b></p> <p>स्थान Place</p> <p>तारीख Date</p> <p>APRIL 09, 2013</p> <p>*जो खाली न हो उसे हटायें। *Delete whichever is not applicable</p>	 <p><b>भारतीय प्रतिभूति और विनियम बोर्ड</b> के लिए और उसकी ओर से By order For and on behalf of <b>Securities and Exchange Board of India</b></p> <p><b>K. SARAVANAN</b></p> <p>प्रमाणित करने वाला / Authorizing Signatory</p>	



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Office No S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai - 400 093.  
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Regd. Office: E-2/3, Ansa Industrial Estate, Sakivihar Road, Saki Naka, Andheri (E), Mumbai - 400 072. India.