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**KFINTECH**  
EXPERIENCE TRANSFORMATION

**KFIN TECHNOLOGIES LIMITED**

Our Company was originally incorporated under the Companies Act, 2013 as 'KCPL Advisory Services Private Limited' and was granted a certificate of incorporation by the RoC on June 8, 2017. The Board of our Company approved the change in the name of our Company from 'KCPL Advisory Services Private Limited' to 'Karyv Fintech Private Limited' by their resolution dated July 22, 2017, which was thereafter approved by the Shareholders of our Company through their resolution dated July 24, 2017, and a fresh certificate of incorporation, under the Companies Act, 2013, was issued by the RoC on August 10, 2017. Pursuant to the Scheme of Amalgamation between Karyv Consultants Limited ('KCL'), Karyv Computershare Private Limited ('KCPL') and our Company, all the assets and liabilities pertaining to the RTA business of KCL (including but not limited to the equity investment of KCL in KCPL) were merged into our Company on a going concern basis; and KCPL was amalgamated into our Company with effect from November 17, 2018. The Board of our Company approved the change in the name of our Company from 'Karyv Fintech Private Limited' to 'KFin Technologies Private Limited' through their resolution dated November 25, 2019, which was thereafter approved by the Shareholders of our Company through their resolution dated November 30, 2019 and a fresh certificate of incorporation, under the Companies Act, 2013, was issued by the RoC on December 5, 2019. The Board of our Company approved the conversion of our Company from a 'private limited company' to a 'public limited company' through their resolution dated January 8, 2022, which was thereafter approved by the Shareholders of our Company through their resolution dated January 28, 2022. Pursuant to the conversion of our Company into a public limited company, the name of our Company was changed from 'KFin Technologies Private Limited' to 'KFin Technologies Limited', and a fresh certificate of incorporation dated February 24, 2022, was issued by the RoC. For details in relation to the Scheme of Amalgamation and the changes in the name and registered office of our Company, see "History and Certain Corporate Matters" on page 258 of the Red Herring Prospectus dated December 10, 2022 ("RHP").

**Registered and Corporate Office:** Selenium, Tower B, Plot No- 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddi – 500032, Telangana, India. **Contact Person:** Alpna Uttam Kundu, Company Secretary and Compliance Officer; **Telephone no.:** +91 40 7961 5565

**E-mail:** compliance.corp@kfin.tech.com; **Website:** www.kfin.tech.com **Corporate Identity Number:** U72400TG2017PLC117649



**OUR PROMOTER: GENERAL ATLANTIC SINGAPORE FUND PTE. LTD.**

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF KFIN TECHNOLOGIES LIMITED ("COMPANY" OR "THE COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) (THE "OFFER PRICE") AGGREGATING UP TO ₹ 15,000 MILLION (THE "OFFER") COMPRISING OF AN OFFER FOR SALE OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 15,000 MILLION ("OFFER FOR SALE") BY GENERAL ATLANTIC SINGAPORE FUND PTE. LTD. (THE "PROMOTER SELLING SHAREHOLDER"). THE OFFER SHALL CONSTITUTE [●]% OF THE POST-OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

Name of the Promoter Selling shareholder	Pre- Offer Equity Share holding	Number of Equity Shares being offered/amount
GENERAL ATLANTIC SINGAPORE FUND PTE. LTD.	72.51%*, i.e. 123,009,706 Shares	Up to [●] Equity Shares aggregating up to ₹ 15,000 million

\*on a fully diluted basis

The Offer is being made in accordance with Regulation 6(2) of the SEBI ICDR Regulations

**QIB Portion: Not less than 75% of the Offer | Non-Institutional Portion: Not more than 15% of the Offer | Retail Portion: Not more than 10% of the Offer**

**PRICE BAND: ₹347 TO ₹366 PER EQUITY SHARE OF FACE VALUE OF ₹10 EACH.**

**THE FLOOR PRICE IS 34.70 TIMES AND THE CAP PRICE IS 36.60 TIMES THE FACE VALUE OF THE EQUITY SHARES.**

**BIDS CAN BE MADE FOR A MINIMUM OF 40 EQUITY SHARES AND IN MULTIPLES OF 40 EQUITY SHARES THEREAFTER.**

**RISKS TO INVESTORS**

1. Our erstwhile promoters are subject to ongoing investigations by enforcement agencies, including Enforcement Directorate, Ministry of Finance, Government of India ("ED") and the outcome of such investigations may adversely impact our Company and the market price of our Equity Shares. Our Company received a freezing order from the ED, pursuant to which, the CP Group was, instructed not to alienate/ sell/ transfer/ create any lien/ liability in respect of the KFin Subject Shares (aggregating to 14.12% of our Equity Share capital). The KFin Subject Shares are also subjected to a provisional attachment order issued by the ED for a period of 180 days starting from March 8, 2022; or until an order is passed by the adjudicating authority of PMLA permitting the transfer, disposal, parting with or otherwise dealing with the KFin Subject Shares. The outcome of such investigation involving our erstwhile promoters, including Mr. C. Parthasarathy may adversely impact our Company and the market price of our Equity Shares. Additionally, there are certain outstanding legal proceedings involving our Company, Subsidiaries, Group Companies and certain of our Directors with ED, CBI etc. Outcome of such legal proceedings may affect our business, prospects, financial condition and results of operations. The amounts claimed in these proceedings have been disclosed to the extent ascertainable and include amounts claimed jointly and severally.
2. The KFin Subject Shares, constituting 14.12% of the total equity shareholding of our Company, held by certain members of the CP Group are subject to encumbrances in the nature of non-disposal undertakings and blocked positions. We cannot assure you that the lenders of the CP Group will not enforce these encumbrances. In the event that any or all of these encumbrances on the KFin Subject Shares are enforced by the lenders, the same may have an adverse impact on the market price of our Equity Shares.
3. The weighted average cost of acquisition for all Equity Shares acquired in one year, 18 months and three years preceding the date of the Red Herring Prospectus is as set out below:
5. The details of Price Earnings Ratio, Earnings Per Share, Return on Networth and Net Asset Value Per share for Fiscal 2022/ As at March 31, 2022 is as follows:

Period	Weighted average cost of acquisition (in ₹)	Cap Price is 'X' times the Weighted Average Cost of Acquisition	Range of acquisition price: Lowest Price – Highest Price (in ₹)
Last one year	-	-	-
Last 18 months / three years	185.35	1.97	70.36 - 185.35

4. *Weighted average cost of acquisition, ("WACA") compared to floor price and cap price*

Past transactions	Weighted average cost of acquisition (in ₹)	Floor price is ₹ 347	Cap price is ₹ 366
WACA of Primary Issuance	185.35	1.87 times	1.97 times
WACA of Secondary Transactions not exceeding 5% of the pre issue capital	N.A.	N.A.	N.A.

Name of the company	P/E	EPS (Basic) (₹)	EPS (Diluted) (₹)	RoNW (%)	NAV (₹ per equity share)
KFin Technologies Limited	39.10*	9.44	9.36	29.99	38.45
Computer Age Management Services Limited	39.37	58.73	58.41	49.32	132.43

\* Based on Diluted EPS and upper end of the price band

6. Average cost of acquisition of Equity Shares for the Promoter Selling Shareholder is ₹ 74.06 per share Equity Share and Offer Price at upper end of the Price Band is ₹ 366 per Equity Share.
7. Significant disruptions in our information technology systems or breaches of data security such as viruses, ransomware, spam attacks, phishing, and trojans, hacking, data theft and advance persistent threat, could adversely affect our business and reputation.
8. Concentration Risk: Our Company earns an average revenue of 60.79% from our mutual fund clients based on AAUM. A decline in the growth, value and composition of AAUM of the mutual funds managed by our clients may adversely impact the average revenue and profits earned by us from mutual funds.
9. Our past growth rates may not be indicative of our future growth, and if we are unable to adapt to evolving market trends, manage our growth or execute our strategies effectively, our business, financial condition and results of operations may be adversely affected.
10. One of our Group Companies, KSBL, is involved in several ongoing proceedings with SEBI in the nature of enquiry, prosecution and proceedings under Section 11B of the SEBI Act. Further, SEBI has passed orders pursuant to proceedings initiated against KSBL.
11. Client Concentration: In Fiscals 2020, 2021 and 2022 and six months ended September 30, 2021 and September 30, 2022, we derived 53.30%, 53.69%, 53.05%, 54.99% and 50.82%, respectively, of our revenue from operations from our top five customers and the loss of one or more such clients could adversely affect our business and prospects.
12. We are subject to periodic inspections by SEBI and PFRDA, pursuant to our registration as an RTA and CRA, respectively. As a result of such inspections from SEBI, we have been issued certain administrative warnings, deficiency letters and observations in the past and certain adjudication proceedings have been initiated against us. Non-compliance with observations made by SEBI and PFRDA during these inspections could expose us to penalties and restrictions.
13. Our Promoters may not have adequate experience in the business activities undertaken by our Company. We cannot assure you that this lack of adequate experience will not have any adverse impact on the management and operations of our Company.
14. Our profit / loss for the year / revenue from operations (in %) (PAT margin) increased from (13.41)% in Fiscal 2021 to 23.23% in Fiscal 2022, primarily on account of certain non-recurring events and it is not





## కేంద్రంలో రానున్నది రైతు సర్కారే

సూర్య ఉమ్మడి కరీంనగర్ జిల్లా బ్యూరో: భారతదేశంలో ఒక విప్లవాత్మకమైన మార్పు తీసు కురావాలని కేసీఆర్ భావిస్తున్నారు, రానున్నది రైతు సర్కారే అని బీసీ సంక్షేమ పౌరసరఫరాలశాఖ మంత్రి కమలాకర్ ఆశాభావం వ్యక్తం చేసారు. బీఆర్ఎస్ కార్యాలయం ప్రారంభానికి సహచర మంత్రులు

వరప్రతి దయకర్ రావు , శ్రీనివాస్ గౌడ్ లతో కలసి మంత్రి గంగుల ధీర్జీ బయలు దేరి వెళ్లారు. ఈ సందర్భంగామంత్రి గంగుల కమలాకర్ మాట్లాడుతూ నేడు మధ్యాహ్నం 12.37 నుంచి 12.47 మధ్య ధీర్జీ కార్యాలయం ప్రారంభం అవుతుందని. ముందుగా పార్టీ జెండాను కేసీఆర్ అవిష్కరించనున్నారు మంత్రి

తెలిపారు. తెలంగాణలో రైతుల కోసం 24 గంటల కరింలు ఇస్తున్నారని .దేశమంతా ఉచిత కరెంటు ఇవ్వాలనిసీఎం భావిస్తున్నారని చెప్పారు..తెలంగాణ రాష్ట్రంలో కేవలం 8 సంవత్సరాల కాలంలోనే తెలంగాణ రాష్ట్రాన్ని దేశంలోనే నెంబర్ 1 రాష్ట్రంగా నిలబెట్టిన వ్యక్తి కేసీఆర్ అని అన్నారు. తెలంగాణ రాష్ట్రంలో ఏదైతే రైతుల కోసం పేదల కోసం అనేక కార్యక్రమాలు తీసుకోబడ్డాయో అవన్నీ కూడా దేశ వ్యాప్తంగా అమలు కావాలని సీఎం కేసీఆర్ భావిస్తున్నారని అన్నా రు. పంజాబ్, హర్యానా, ఉత్తర

ప్రదేశ్, ఒరిస్సా, తమిళనాడు రాష్ట్రాలకు చెందిన రైతు నాయకులు బీఆర్ఎస్ కార్యాలయ ప్రారంభానికి హాజరుకానున్నారుని .. బీఆర్ఎస్ కార్యాలయం ప్రారంభం కోసం పార్టీ నేతలు, మంత్రులు, ఎమ్మెల్యేలు, ఎంపీలు ఢిల్లీకి వేరుకుంటున్నారు . ఇదిలా ఉంటే ఢిల్లీలో ప్రత్యేకంగా నిర్వహించిన వేదశాలలో రాజ్యావల యాగం , ప్రత్యేక పూజల్లో కేసీఆర్ పాల్గొంటారని తెలిపారు. మంత్రి గంగుల వెంట మేయర్ సునీల్ రావు, చట్ట పరిశోధకర్, నందెల్లి మహిపాల్, సయ్యద్ అంజాద్ అలీ వెళ్లారు.



## తెలంగాణకు మరో భారీ పెట్టుబడి

● రూ.450 కోట్ల పెట్టుబడికి ముందుకు వచ్చిన డివిఎఫ్ఎయియెకెయం ● చందనవెల్లిలో మాన్యుఫ్యాక్చరంగ్ యూనిట్ ఏర్పాటు ● జపనీస్ సంస్థ యూనిట్ ఏర్పాటుతో 800 మందికి ప్రత్యక్షంగా ఉపాధి ● స్వాగతింప హర్షం వ్యక్తం చేసిన మంత్రి

తెలంగాణ బ్యూరో:ప్రతినిధి: తెలంగాణలో జపనీస్ మాన్యుఫ్యాక్చరంగ్ సంస్థ (డివిఎఫ్ఎయెకెయం) భారీ పెట్టుబడులు పెట్టేందుకు ముందుకు వచ్చింది. హైదరాబాద్లోని చందనవెల్లిలో డ్రైవుకు ఇండియా మాన్యుఫ్యాక్చరంగ్ యూనిట్ను ఏర్పాటు చేయనుంది. రూ. 450 కోట్లతో యూనిట్ను ఏర్పాటు చేయనుంది. సుమారు 800 మందికి పైగా ప్రత్యక్షంగా ఉపాధి కల్పించనుంది. ఈ మేరకు రాష్ట్ర ఐటీ, పరిశ్రమల శాఖ మంత్రి కేటీఆర్ సమక్షంలో ఇండియా ఒప్పందం కుదుర్చుకుంది. ఆటోమోటివ్ స్టోరేజ్ సిస్టమ్స్, కన్వేయర్స్ సహా ఆటోమోటివ్ స్పార్ట్స్ వంటి పరికరాలను ఈ సంస్థ తయారు చేస్తోంది. 2 లక్షల చదరపు అడుగుల విస్తీర్ణం కంటే ఎక్కువ పెంచి అత్యాధునిక పరిశ్రమను స్థాపించనుంది. మొదటి దశ విస్తరణ కోసం రూ. 200 కోట్ల ప్రణాళికాబద్ధమైన పెట్టుబడికి ప్రణాళికలు రూపొందించింది. రాబోయే 18 నెలల్లో నూతన పరిశ్రమను ప్రారంభించాలనే యోచనలో ఉంది. ఈ సందర్భంగా మంత్రి కేటీఆర్ మాట్లాడుతూ.. కరోనా తర్వాత పెద్ద ఎత్తున పెట్టుబడులు రావడం సంతోషంగా ఉందన్నారు. అనేక మాన్యుఫ్యాక్చరంగ్ యూనిట్స్ హైదరాబాద్లో పెట్టుబడులు పెడుతున్నాయన్నారు. జపాన్ అధ్యుతమైన టెక్నాలజీ ఉపయోగించుకొని ముందుకు వెళ్తుందన్నారు. దండు మైలారంలో అతిపెద్ద పారిశ్రామిక పార్కు తీసుకొచ్చామన్నారు. ఇండియాలో తమ ఉత్పత్తుల తయారు చేగవంతం చేస్తామని సంస్థ మేనేజింగ్ డైరెక్టర్ శ్రీనివాస్ గరిమెళ్ల స్పష్టం చేశారు. కస్టమర్ల అవసరాలకు అనుగుణంగా ఎక్కువ సామర్థ్యంతో ఉత్పత్తులు చేస్తామని ప్రకటించారు. మంత్రి కేటీఆర్ తెలంగాణ ఫ్రాండ్ అంబాసిడర్ అని కొనియాడారు. చందనవెల్లిలో మాన్యుఫ్యాక్చరంగ్ యూనిట్ ఏర్పాటు చేస్తామన్నారు



## కోవర్డ్లలో కాంగ్రెస్ను ఖతం చేస్తున్నారు

తెలంగాణ బ్యూరో, ప్రతినిధి: తెలంగాణ రాష్ట్రంలో కాంగ్రెస్ పార్టీలో కోర్టుల రాజ్యం నడుస్తుందని, కోవాలులో కాంగ్రెస్ పార్టీని ఖతం చేస్తున్నారని సూజీ ఉపమహ్యమంత్రి దామోదర్ రాజనర్సింహ అరోపించారు. మంగళవారం ఆయన మీడియాతో మాట్లాడుతూ సంచలన ఆరోపణలు చేశారు. ఏబి సి సి నాయకుడు రాహుల్ గాంధీ ప్రతిష్ఠాత్మకంగా చేపట్టిన రాహుల్ జోడో యాత్ర ను విజయవంతం చేయడానికి తెలంగాణ ప్రాంతంలో ఉన్న కాంగ్రెస్ నాయకులతో పాటు ప్రత్యేకించి ఉమ్మడి మెడక్ జిల్లాలో విజయవంతం చేయడానికి అన్ని వర్గాల నాయకులు కృషి చేశారని అన్నారు. ప్రత్యేకించి తెలంగాణ కాంగ్రెస్ లో అగ్రనాయకత్వాన్ని తప్పుదోవ పట్టిస్తూ అలాంటి వారిని పక్కనపెట్టి ప్రస్తుత కాంగ్రెస్ కమిటీలో ఆవసరమైన వ్యక్తులకు పదవులు కట్టబెట్టారని అరోపించారు ఉమ్మడి ఆంధ్రప్రదేశ్ లో సైతం 80 మంది జనరల్ సెక్రటరీ లేని పరిస్థితుల్లో తెలంగాణ రాష్ట్రంలో పదవులు కట్టబెడుతూ అసలు సినలైన కాంగ్రెస్ కార్యకర్తలకు అన్యాయం చేశారని విమర్శించారు. తెలంగాణ రాష్ట్రంలో కాంగ్రెస్ పార్టీ అగ్రనాయకత్వాన్ని తప్పుదోవ పట్టిస్తూ వాళ్ళ అన్యాయ ప్రత్యేకించి సిద్ధిపేట జిల్లాలో కోవాట్లూగా వనిచేస్తున్న వారికి పదవులు కట్టబెడుతున్నారని విమర్శించారు. ఇది ఎన్నో రోజులుగా తాను అధిష్టానం మీడియా ద్వారాపెట్టి తీసుకురావాలని ప్రయత్నించినప్పటికీ కాంగ్రెస్ పార్టీని బదనాన్న చేయకూడదని సదుద్దేశంతో తప్పని పరిస్థితుల్లో తాను మీడియా ముందు ఈ విషయాలను వెల్లడిస్తున్నట్లు ప్రకటించారు. కాంగ్రెస్ పార్టీలో పని చేయించుకుని అసలు సినలైన కార్యకర్తలకు అపూరవరుస్తున్నారని ఆవేదన వ్యక్తం చేశారు. అంతగాక దళిత వర్గాలకు టీపీసీసీ కార్యవర్గంలో తీరని అన్యాయం చేశారని, కాంగ్రెస్ పార్టీని అధికారంలోకి తీసుకు రావాలంటే ఏ ముఖం పెట్టుకొని దళితులకు వర్తకు వెళ్ళామని అన్నారు. తెలంగాణలో కాంగ్రెస్ పార్టీ బతికి బట్ట కట్టాలంటే పార్టీ అధిష్టానం గుర్తించి అసలు సినలైన కార్యకర్తలకు స్వాధీనం చేసినప్పుడే కాంగ్రెస్ పార్టీ బతికి బట్ట కడుతుందన్నారు. తాను అవసరంగా విమర్శించడం లేదని కాంగ్రెస్ పార్టీ కార్యకర్తల మరోగాని వెల్లడిస్తున్నట్లు తెలిపారు. అదేవిధంగా కాంగ్రెస్ పార్టీని ప్రక్షాళన చేయాలన్న బాధ్యత అధిష్టానం పై ఉందని తద్వారానే కాంగ్రెస్ పార్టీ కార్యకర్తలకు రక్షణ రక్షణ చేకూరుతుందన్నారు. అసలు కోవటు రాజకీయాల ప్రోత్సహిస్తున్న వారు కాంగ్రెస్ పార్టీని గెలిపిస్తారా ఓడిసిస్తారా? అని ఆయన సూచితా ప్రశ్నించారు.



● టీ కాంగ్రెస్లో ప్రక్షాళన జరగాలి  
● మాజీ ఉప ముఖ్యమంత్రి దామోదర రాజనర్సింహ

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ఇ (ప్రాకార్యరమెంట్) వివరాలు ప్రకటన	
నివ్వే నెం. DEE/NIT-88 to 90/R&B/హైదరాబాద్/2022-23/1855.	తేదీ: 12-12-2022
వివరాలు: వ్యాసం 11 నాగర్, 12- మహారాష్ట్ర & 14-మినర్ వెక్స్ వగర్, హయత్ నగర్ సర్కిల్-3, GHMC. '3' క్రమానుగత పునరుద్ధరణ పనుల కోసం ఇ-ప్రాకార్యరమెంట్ ఫ్లాట్ ఫారమ్ క్రింద ఆన్లైన్ వెబ్సైట్ ఆన్లైన్ వెబ్సైట్. వెబ్సైట్ ద్వారా 19.12.2022 నుండి సాయంత్రం 5.00 గంటల వరకు https://tender.telangana.gov.in మరియు టెండర్ చేసుకోవచ్చు. వెబ్సైట్ వెబ్సైట్ ద్వారా 27.12.2022 సాయంత్రం 5.00 గంటల వరకు. మరియు వెబ్సైట్ ద్వారా https://tender.telangana.gov.in వద్ద మాడ్రేషన్లు. సహకారాచార్య సర్కిల్, నిజామాబాద్, (ఆర్&B) సర్కిల్, నిజామాబాద్.	
DIPR.RO.No.10059-PPICU/Adv1/2022-23, Dt: 13-12-2022	

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నివ్వే నెం. DEE/NIT-88 to 90/R&B/హైదరాబాద్/2022-23/1855.	తేదీ: 12-12-2022
వివరాలు: వ్యాసం 11 నాగర్, 12- మహారాష్ట్ర & 14-మినర్ వెక్స్ వగర్, హయత్ నగర్ సర్కిల్-3, GHMC. '3' క్రమానుగత పునరుద్ధరణ పనుల కోసం ఇ-ప్రాకార్యరమెంట్ ఫ్లాట్ ఫారమ్ క్రింద ఆన్లైన్ వెబ్సైట్ ఆన్లైన్ వెబ్సైట్. వెబ్సైట్ ద్వారా 19.12.2022 నుండి సాయంత్రం 5.00 గంటల వరకు https://tender.telangana.gov.in మరియు టెండర్ చేసుకోవచ్చు. వెబ్సైట్ వెబ్సైట్ ద్వారా 27.12.2022 సాయంత్రం 5.00 గంటల వరకు. మరియు వెబ్సైట్ ద్వారా https://tender.telangana.gov.in వద్ద మాడ్రేషన్లు. సహకారాచార్య సర్కిల్, నిజామాబాద్, (ఆర్&B) సర్కిల్, నిజామాబాద్.	
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ఇ (ప్రాకార్యరమెంట్) వివరాలు ప్రకటన	
నివ్వే నెం. DEE/NIT-88 to 90/R&B/హైదరాబాద్/2022-23/1855.	తేదీ: 12-12-2022
వివరాలు: వ్యాసం 11 నాగర్, 12- మహారాష్ట్ర & 14-మినర్ వెక్స్ వగర్, హయత్ నగర్ సర్కిల్-3, GHMC. '3' క్రమానుగత పునరుద్ధరణ పనుల కోసం ఇ-ప్రాకార్యరమెంట్ ఫ్లాట్ ఫారమ్ క్రింద ఆన్లైన్ వెబ్సైట్ ఆన్లైన్ వెబ్సైట్. వెబ్సైట్ ద్వారా 19.12.2022 నుండి సాయంత్రం 5.00 గంటల వరకు https://tender.telangana.gov.in మరియు టెండర్ చేసుకోవచ్చు. వెబ్సైట్ వెబ్సైట్ ద్వారా 27.12.2022 సాయంత్రం 5.00 గంటల వరకు. మరియు వెబ్సైట్ ద్వారా https://tender.telangana.gov.in వద్ద మాడ్రేషన్లు. సహకారాచార్య సర్కిల్, నిజామాబాద్, (ఆర్&B) సర్కిల్, నిజామాబాద్.	
DIPR.RO.No.10059-PPICU/Adv1/2022-23, Dt: 13-12-2022	

...continued from previous page.

indicative of growth of profits in the future.		
15. The offer comprises only an Offer for Sale by the Promoter Selling Shareholder and our Company will not receive any proceeds from the Offer for Sale.		
16. The 5 BRLMs associated with the Offer have handled 80 public issues in the past three Fiscal Years, out of which 26 issues closed below the offer price on the listing date.		

For further details and definitions please refer the RHP

ANCHOR INVESTOR BIDDING DATE: FRIDAY, DECEMBER 16, 2022*		
BID/OFFER OPENS ON : MONDAY, DECEMBER 19, 2022		
BID/OFFER CLOSES ON : WEDNESDAY, DECEMBER 21, 2022**		

\*Our Company and the Promoter Selling Shareholder, in consultation with the Book Running Lead Managers, may consider participation by Anchor Investors in accordance with the SEBI/ICDR Regulations. The Anchor Investor Bidding Date shall be one Working Day prior to the Bid/Offer Opening Date, i.e. Friday, December 16, 2022.

\*\* UPI mandate end time and date shall be at 5.00 p.m. on the Bid/Offer Closing Date.

In case of any revision in the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company and Promoter Selling Shareholder may, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of three Working Days, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Banks, as applicable.

This is an Offer in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR"), read with Regulation 31 of the SEBI/ICDR Regulations. The Offer is being made through the Book Building Process in terms of Regulation 6(2) of the SEBI/ICDR Regulations, wherein not less than 75% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company and the Promoter Selling Shareholder in consultation with the Book Running Lead Managers, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis, out of which one-third shall be reserved for domestic Mutual Funds only, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price, in accordance with the SEBI/ICDR Regulations. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, 15% of the Offer shall be available for allocation to Non-Institutional Bidders out of which (a) one third of such portion shall be reserved for Non-Institutional Bidders with Bid size exceeding ₹ 200,000 and up to ₹ 1,000,000; and (b) two third of such portion shall be reserved for Non-Institutional Bidders with Bid size of more than ₹ 1,000,000, provided that the unsubscribed portion in either of such sub-categories may be allocated to Non-Institutional Bidders in the other sub-category of Non-Institutional Bidders and not more than 10% of the Offer shall be available for allocation to Retail Individual Bidders ("RIBs") in accordance with the SEBI/ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All potential Bidders (except Anchor Investors) are mandatorily required to participate in the Offer through the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA accounts and UPI ID in case of UPI Bidders, as applicable, pursuant to which their

corresponding Bid Amount will be blocked by the Self Certified Syndicate Banks ("SCSBs") or by the Sponsor Banks under the UPI Mechanism, as the case may be, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA Process. For further details, see "Offer Procedure" beginning on page 464 of the RHP.

Bidders/Applicants should ensure that DP ID, PAN, Client ID and UPI ID (for UPI Bidders bidding through the UPI mechanism) are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP ID, Client ID and UPI ID (for UPI Bidders bidding through the UPI mechanism) as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorised the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to the Offer. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders/Applicants' sole risk. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with CDBT notification dated Feb 13, 2020 and press release dated June 25, 2021.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of the Company, please see the section "History and Certain Corporate Matters" on page 258 of the RHP. The Memorandum of Association of the Company is a material document for inspection in relation to the Offer. For further details, please see the section entitled "Material Contracts and Documents for Inspection" on page 559 of the RHP.

LIABILITY OF THE MEMBERS OF THE COMPANY: Limited by shares  
AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: As on the date of the RHP, the Authorised Share Capital is ₹ 1,760,000,000 divided into 175,980,000 Equity Shares of face value ₹10 each and 1,000 Preference Shares of face value ₹200 each. The issued, subscribed and paid-up share capital of the Company is ₹ 1,675,888,880 divided into 167,588,883 Equity Shares of face value ₹10 each and 1,000 Preference shares of face value ₹ 200 each. For details, please see the section entitled "Capital Structure" beginning on page 95 of the RHP.

NAMES OF THE INITIAL SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: The initial signatories to the Memorandum of Association are Bharat Naidu Bobbili and Venkata Ram Mohan Karavadi who subscribed to 5000 Equity shares each, bearing face value of ₹10. For details of the share capital and capital structure of our Company, please see the section entitled "Capital Structure" beginning on page 95 of the RHP.

LISTING: The Equity Shares, when offered through the Red Herring Prospectus, are proposed to be listed on the Stock Exchanges. Our Company has received 'in-principle' approvals from BSE and NSE for listing the Equity Shares pursuant to letters each dated June 16, 2022. For the purposes of the Offer, the Designated Stock Exchange shall be NSE. A signed copy of the Red Herring Prospectus has been and the Prospectus shall be delivered for filing with the RoC in accordance with the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus until the Bid/Offer Closing Date, see "Material Contracts and Documents for Inspection" beginning on page 559 of the RHP.

DISCLAIMER CLAUSE OF THE SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): SEBI only gives its observations on the offer documents and this does not constitute approval of either the Offer or the specified securities or the offer document. The investors are advised to refer to page 438 of the RHP for the full text of the disclaimer clause of SEBI.

DISCLAIMER CLAUSE OF BSE : It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the RHP has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the RHP. The investors are advised to refer to page 441 of the RHP for the full text of the disclaimer clause of BSE.

DISCLAIMER CLAUSE OF NSE (DESIGNATED STOCK EXCHANGE) : It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to page 441 of the RHP for the full text of the disclaimer clause of NSE.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" beginning on page 30 of the RHP.

THE EQUITY SHARES OF OUR COMPANY WILL GET LISTED ON MAIN BOARD PLATFORM OF BSE AND NSE		
<b>ASBA</b> #	Simple, Safe, Smart way of Application!!!	<b>UPI</b> UPI Now available in ASBA for all individual investors applying in public issues where the application amount is up to ₹ 500,000, applying through Registered Brokers, Syndicate, DPs & RTAs. Retail Individual Investors and Non-Institutional Bidders also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the bank account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CDBT notification dated February 13, 2020 and press release dated June 25, 2021
# Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA.  Mandatory in public issues. No cheque will be accepted.		
ASBA has to be availed by all the investors except anchor investors. UPI may be availed by Retail Individual Investors. For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Offer Procedure" beginning on page 464 of the Red Herring Prospectus. The process is also available on the website of Association of Investment Bankers of India ("AIBI") and BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE"), and together with BSE, the "Stock Exchanges") and in the General Information Document. ASBA Bid-cum-application forms can be downloaded from the websites of Stock Exchanges and can be obtained from the list of banks that is displayed on the website of SEBI at <a href="http://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFPI=yes&amp;intmlid=43">www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFPI=yes&amp;intmlid=43</a> , respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link: <a href="http://www.sebi.gov.in">www.sebi.gov.in</a> . UPI Bidders Bidding using the UPI mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. Kotak Mahindra Bank Limited and Axis Bank Limited has been appointed as the Sponsor Banks for the Offer, in accordance with the requirements of the SEBI Circular dated November 1, 2018 as amended. For offer related queries, please contact the BRLMs on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll free number: 18001201740 and mail id: <a href="mailto:ipo.upi@npci.org.in">ipo.upi@npci.org.in</a> .		

BOOK RUNNING LEAD MANAGERS		
ICICI Securities	Kotak Investment Banking	J.P.Morgan
ICICI Venture House, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400025, Maharashtra, India Telephone no.: +91 22 6807 7100 E-mail: <a href="mailto:kfintech ipo@icicisecurities.com">kfintech ipo@icicisecurities.com</a> Investor Grievance e-mail: <a href="mailto:customercare@icicisecurities.com">customercare@icicisecurities.com</a> Website: <a href="http://www.icicisecurities.com">www.icicisecurities.com</a> Contact Person: Sumit Singh/ Shekhar Asnani SEBI Registration No.: INM000011719	Kotak Mahindra Capital Company Limited 27BK, 1st Floor, Plot No. C - 27 "G" Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051, India Telephone no.: +91 22 6157 3000 E-mail: <a href="mailto:kfintech ipo@kotak.com">kfintech ipo@kotak.com</a> Investor Grievance e-mail: <a href="mailto:kmccredressal@kotak.com">kmccredressal@kotak.com</a> Website: <a href="http://www.investmentbank.kotak.com">www.investmentbank.kotak.com</a> Contact Person: Ganesh Rane SEBI Registration No.: INM000008704	J.P. Morgan India Private Limited J.P. Morgan Tower, Off CST Road, Kalina, Santacruz East, Mumbai - 400098, India Telephone no.: +91 22 6157 3000 E-mail: <a href="mailto:kfintech ipo@jpmorgan.com">kfintech ipo@jpmorgan.com</a> Investor Grievance e-mail: <a href="mailto:investorservice.jpmi@jpmorgan.com">investorservice.jpmi@jpmorgan.com</a> Website: <a href="http://www.jpmi.com">www.jpmi.com</a> Contact Person: Govind Khelan SEBI Registration No.: INM000002970
IIFL SECURITIES	Jefferies	Bigshare Services Pvt. Ltd.
IIFL Securities Limited IIFL Centre, Kamala City, Senapati Bapat Marg Lower Panel (W), Mumbai- 400013, India Telephone no.: +91 22 4646 4728 E-mail: <a href="mailto:kfintech ipo@iiflcap.com">kfintech ipo@iiflcap.com</a> Investor Grievance e-mail: <a href="mailto:ig.ib@iiflcap.com">ig.ib@iiflcap.com</a> Website: <a href="http://www.iiflcap.com">www.iiflcap.com</a> Contact Person: Pawan Jain/ Dhruv Bhagwat SEBI Registration No.: INM000010940	Jefferies India Private Limited 42/43, 2 North Avenue, Maker Maxity Bandra, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400 093 Telephone no.: +91 22 62638200 E-mail: <a href="mailto:kfintech ipo@jefferies.com">kfintech ipo@jefferies.com</a> Investor Grievance e-mail: <a href="mailto:jjol.grievance@jefferies.com">jjol.grievance@jefferies.com</a> Website: <a href="http://www.jefferies.com">www.jefferies.com</a> Contact Person: Ashutosh Prajapati SEBI Registration No.: INM000011443	Bigshare Services Private Limited Office No - S6 - 2, 6 <sup>th</sup> Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400 093 Telephone: +91 22 62638200 E-mail: <a href="mailto:kfintech ipo@bigshareonline.com">kfintech ipo@bigshareonline.com</a> Website: <a href="http://www.bigshareonline.com">www.bigshareonline.com</a> Investor Grievance e-mail: <a href="mailto:investor@bigshareonline.com">investor@bigshareonline.com</a> Contact person: Jibu John SEBI Registration No.: INR000001385

AVAILABILITY OF THE RHP: Investors are advised to refer to the RHP and the "Risk Factors" beginning on page 30 of the RHP, before applying in the Offer. A copy of the RHP shall be available on website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in) and is available on the websites of the BRLMs, i.e. ICICI Securities Limited, Kotak Mahindra Capital Company Limited, J.P. Morgan India Private Limited, IIFL Securities Limited and Jefferies India Private Limited at [www.icicisecurities.com](http://www.icicisecurities.com), [www.investmentbank.kotak.com](http://www.investmentbank.kotak.com), [www.jpmi.com](http://www.jpmi.com), [www.iiflcap.com](http://www.iiflcap.com) and [www.jefferies.com](http://www.jefferies.com), respectively and on the websites of BSE and NSE at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com), respectively.  
AVAILABILITY OF BID CUM APPLICATION FORMS: Bid cum Application Forms can be obtained from the Registered Office of KFIN TECHNOLOGIES LIMITED, Telephone no.: +91 40 7961 5565 ; BRLMs : ICICI Securities Limited, Telephone: +91 22 6807 7100; Kotak Mahindra Capital Company Limited, Telephone: +91 22 6157 3000, IIFL Securities Limited, Telephone: +91 22 6157 3000, Jefferies India Private Limited, Telephone: +91 22 4646 4728 and the Designated Branches of SCSBs, the list of which is available at websites of the Stock Exchanges and SEBI.  
Sub-Syndicate Members: Amrapali Capital & Finance Services Ltd., Anand Rathi Share & Stock Brokers Ltd, Axis Capital Limited, Centrum Broking Limited, Centrum Wealth Management Ltd, Choice Equity Broking Private Limited, DB(International) Stock Brokers Ltd, Edelweiss Broking Ltd, Eureka Stock & Share Broking Services Ltd, HDFC Securities Ltd, ICICI Securities Limited, IDBI Capital Markets & Securities Limited, IIFL Securities, J M Financial Services Ltd, Jobanputra Fiscal Services Private Limited, KJM Capital Management Limited, LKP Securities Limited, Inventure Growth & Securities Ltd, Motilal Oswal Financials Services Ltd, Motilal Oswal Securities Limited, Nuvama Wealth and Investment Limited (Formerly known as Edelweiss Broking Limited), Prabhudas Lilladher Pvt Ltd, Pravin Ratilal Share and Stock Brokers Ltd, RR Equity Brokers Private Limited, SBICap Securities Limited, Sharekhan Limited, SMC Global Securities Limited, Systematix Shares and Stocks (India) Limited, Trade Bulls Securities (P) Ltd, Way2Wealth Brokers Private Limited and YES Securities (India) Limited  
Public Offer Banks and Sponsor Banks : Kotak Mahindra Bank Limited and Axis Bank Limited  
Escrow Collection Bank and Refund Bank : Kotak Mahindra Bank Limited  
UPI: UPI Bidders can also bid through UPI Mechanism  
All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

Place: Hyderabad  
Date: December 13, 2022

KFIN TECHNOLOGIES LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the RHP with RoC on December 10, 2022. The RHP shall be available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), the websites of the Stock Exchanges i.e., BSE and NSE at [www.bseindia.com](http://www.bseindia.com), [www.nseindia.com](http://www.nseindia.com), respectively, and the websites of the BRLMs, i.e., ICICI Securities Limited, Kotak Mahindra Capital Company Limited, J.P. Morgan India Private Limited, IIFL Securities Limited and Jefferies India Private Limited at [www.icicisecurities.com](http://www.icicisecurities.com), [www.investmentbank.kotak.com](http://www.investmentbank.kotak.com), [www.jpmi.com](http://www.jpmi.com), [www.iiflcap.com](http://www.iiflcap.com) and [www.jefferies.com](http://www.jefferies.com), respectively. Investors should note that investment in equity shares involves a high degree of risk, please see the section entitled "Risk Factors" on page 30 of the RHP. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision.

The Equity Shares offered in the Offer have not been, and will not be, registered under the U.S. Securities Act of 1933 ("U.S. Securities Act") and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and accordingly, the Equity Shares are being offered and sold (i) within the United States solely to persons who are reasonably believed to be "qualified institutional buyers" (as